



J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 48 (2024 - 25)

CTC
Market Report
• Fair demand
• Assams seen tended easier and saw some withdrawals.
• Medium and plainer Dooars met with good demand and sold around last levels.

Buying Analysis
• Western India: Operated on the better teas
• Major Blenders: Good support Exporters: Selective enquiry
• Other local/ internal: Fair enquiry

Orthodox
Market Report
• Good demand
• Few tippy teas on offer sold readily. Well made whole leaf and larger broken irregular around last. Smaller broken tended irregularly lower. Remainder whole leaf and broken irregular and at times tended lower following quality.
• Leafy fannings and cleaner secondaries followed a similar trend. Remainder browner stalkier sorts tended irregularly lower following quality.

Buying Analysis
• Middle East : : Active
• CIS: Good Support
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DUST
Market Report
• Good demand
• Liquoring teas maintaining quality steady.
• Browner fibrous teas tended easier.

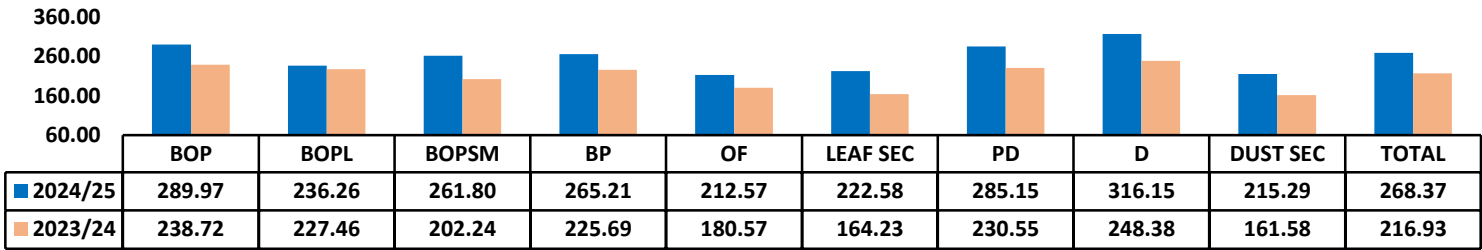
Buying Analysis
• COMMODITIES INTERNATIONAL : Active and Mainstay
• CI : Active
• WEST BENGAL MANUFACTURING : Good Support

Darjeeling
Market Report
• Good demand
• All sorts firm to dearer, with the greenish sorts receiving better enquiry. Plainer whole leaf sold between Rs 440-470/- with only some outlots being noticed on the flakier sorts.
• Local/Internal: Mainstay Hindustan Unilever/HTE : Active TCPL: Good Support
Exporters: Operated

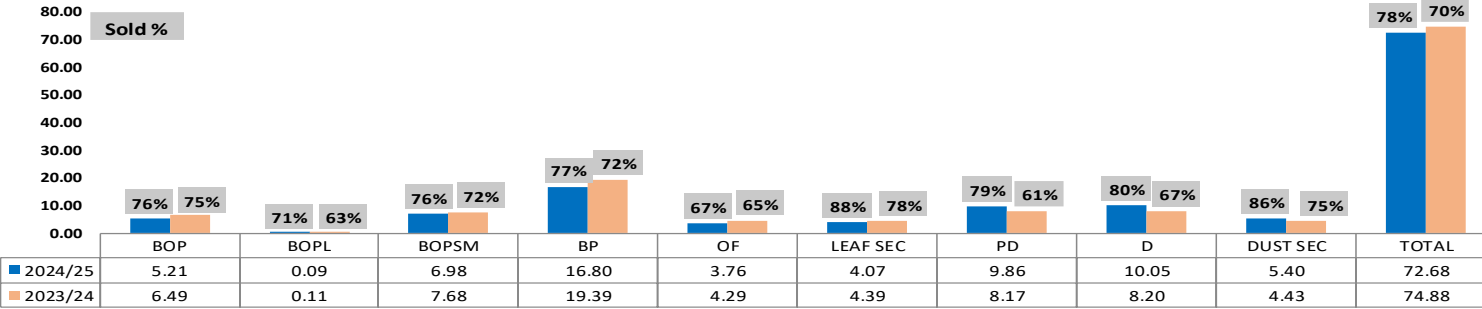
AUCTION AVERAGES									
	2024/25			2023/24			UP TO SALE 48		
	SALE 48	SALE 47	+/-	SALE 48	SALE 47	+/-	2024/25	2023/24	2022/23
CTC LEAF	212.41	222.66	-10.25	207.31	210.74	-3.42	261.78	217.21	222.18
DUST	241.92	250.85	-8.94	203.82	206.48	-2.66	278.65	216.35	235.55
TOTAL	223.08	233.07	-9.99	206.17	209.47	-3.30	268.37	216.93	226.19
ORTHODOX	270.88	277.89	-7.02	232.11	226.57	5.54	305.71	225.88	307.66
DARJEELING	407.31	313.80	93.50	249.17	270.66	-21.49	434.79	362.38	369.68
ALL TEAS	233.88	244.13	-10.26	213.81	215.35	-1.54	279.61	221.16	252.50

KOLKATA AUCTION AVERAGES							
SALE		44	45	46	47	48	49
CTC LEAF	2024/25	255.38	252.49	243.85	222.66	212.41	
	2023/24	No Sale	215.31	211.65	210.74	207.31	188.51
DUST	2024/25	271.13	264.17	262.05	250.85	241.92	
	2023/24	No Sale	206.09	205.79	206.48	203.82	198.34
TOTAL	2024/25	262.14	256.86	250.69	233.07	223.08	
	2023/24	No Sale	211.93	209.59	209.47	206.17	191.59
ORTHODOX	2024/25	284.08	286.62	283.91	277.89	270.88	
	2023/24	224.09	225.16	226.84	226.57	232.11	221.91
DARJEELING	2024/25	332.68	301.09	330.66	313.80	407.31	
	2023/24	265.83	259.25	257.34	270.66	249.17	247.28

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 48



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 48



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 48

GRADE	2024 - 25		2023 - 24		GRADE	2024 - 25		2023 - 24		GRADE	2024 - 25		2023 - 24	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1212116.5	426.95	1459593.8	276.74	FBOP	3121381.5	326.36	4561112.5	250.59	GBOP1/FBOP1	2373068.9	195.66	3298456.9	143.22
TGFOP	2161057.5	384.77	3393519.6	247.76	GFBOP	1875292.8	316.54	2503870.0	227.27	BOPF/GOF/FOF	1733929.7	196.36	2545087.3	141.43
GFOP	1190685.7	365.61	2056346.5	237.57	GBOP	2216467.8	304.41	3167535.5	206.89					
FOP	1458868.5	279.87	2036468.1	220.03	BPS	1129947.0	338.47	1557700.2	338.52					

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	28,91,261	17,82,474	214.60	38%	23,11,646	14,17,279	223.96	39%	4,01,41,143	3,05,90,678	268.22	24%
FANNINGS	7,91,715	5,12,561	215.59	35%	6,88,284	4,86,325	228.36	29%	1,35,80,928	96,04,674	257.87	29%
LEAF SEC.	3,21,073	2,70,247	191.86	16%	2,17,867	1,82,549	197.36	16%	46,13,248	40,73,335	222.58	12%
LEAF TOTAL	40,04,049.2	25,65,283.1	212.41	36%	32,17,797.8	20,86,152.7	222.66	35%	5,83,35,318.6	4,42,68,686.3	261.78	24%
DUST	13,27,751	11,54,595	253.37	13%	12,76,114	9,90,335	261.71	22%	2,88,31,205	2,30,13,391	293.52	20%
DUST SEC.	3,38,454	2,98,697	197.66	12%	2,66,239	2,30,714	204.25	13%	63,02,944	53,98,004	215.29	14%
DUST TOTAL	16,66,205.1	14,53,291.1	241.92	13%	15,42,352.7	12,21,049.3	250.85	21%	3,51,34,148.3	2,84,11,394.8	278.65	19%
TOTAL	56,70,254.3	40,18,574.2	223.08	29%	47,60,150.5	33,07,202.0	233.07	31%	9,34,69,466.9	7,26,80,081.1	268.37	22%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX

WHOLE LEAF	4,13,447	3,75,129	315.43	9%	4,14,331	3,62,898	323.41	12%	1,14,50,478	1,03,59,886	348.38	10%
BROKENS	4,61,722	4,03,043	291.99	13%	4,66,885	3,87,813	299.96	17%	1,13,45,311	99,63,690	320.38	12%
FANNINGS	96,886	83,512	169.18	14%	97,116	88,653	171.65	9%	23,08,358	19,39,741	191.99	16%
SECONDARY	1,91,483	1,73,667	174.54	9%	1,69,693	1,55,054	176.92	9%	37,48,776	31,72,387	189.79	15%
ORTH. TOTAL	11,63,539.3	10,35,351.8	270.88	11%	11,48,025.0	9,94,417.2	277.89	13%	2,88,52,923.2	2,54,35,704.6	305.71	12%

OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING

WHOLE LEAF	19,286	15,897	570.01	18%	27,915	17,394	509.18	38%	9,38,094	5,48,020	599.53	42%
BROKENS	7,742	5,924	277.50	23%	16,292	10,622	216.05	35%	3,44,393	1,93,949	277.28	44%
FANNINGS	13,826	7,503	165.08	46%	23,431	15,419	160.75	34%	4,70,880	2,39,599	185.49	49%
DARJ. TOTAL	40,854.1	29,323.5	407.31	28%	67,638.4	43,434.2	313.80	36%	17,53,367.1	9,81,568.3	434.79	44%

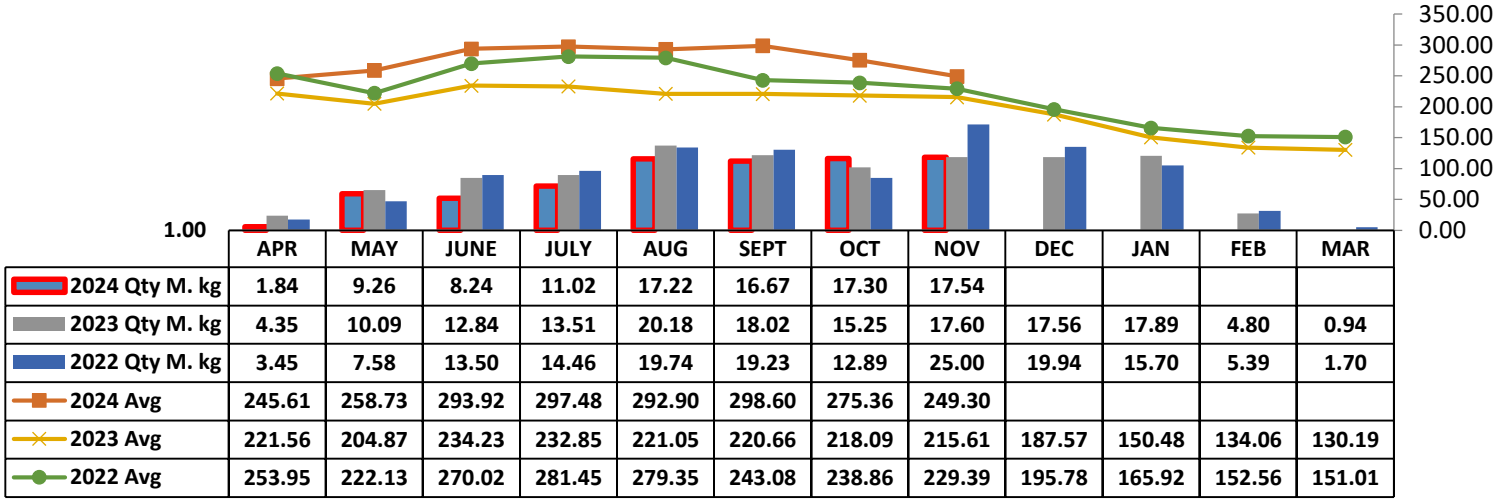
OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	4004049.2	2565283.1	212.41	36%	3217797.8	2086152.7	222.66	35%	58335318.6	44268686.3	261.78	24%
2023-24	3643316.6	2049167.7	207.31	44%	3127356.5	2088522.5	210.74	33%	71108909.4	50629311.8	217.21	29%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	1666205.1	1453291.1	241.92	13%	1542352.7	1221049.3	250.85	21%	35134148.3	28411394.8	278.65	19%
2023-24	1714060.3	992481.5	203.82	42%	1301285.4	881265.8	206.48	32%	36170144.5	24249374.4	216.35	33%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	1163539.3	1035351.8	270.88	11%	1148025.0	994417.2	277.89	13%	28852923.2	25435704.6	305.71	12%
2023-24	1380463.0	1183673.7	232.11	14%	1481187.3	1315055.4	226.57	11%	42222805.0	34413516.8	225.88	18%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	40854.1	29323.5	407.31	28%	67638.4	43434.2	313.80	36%	1753367.1	981568.3	434.79	44%
2023-24	97798.3	45061.5	249.17	54%	106161.7	49247.6	270.66	54%	2332865.3	1087962.8	362.38	53%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	6874647.7	5083249.5	233.88	26%	5975813.9	4345053.4	244.13	27%	124075757.2	99097354.1	279.61	20%
2023-24	6835638.2	4270384.4	213.81	38%	6015990.8	4334091.3	215.35	28%	151834724.1	110380165.8	221.16	27%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2024/25		UP TO SALE 48			2024/25		UP TO SALE 48		
	SALE 48	SALE 47	2024/25	2023/24	2022/23	SALE 48	SALE 47	2024/25	2023/24	2022/23
BELOW 160	2.91	7.45	7.41	25.92	22.99	4.87	5.40	7.63	23.92	19.87
BETWEEN 160.00-179.99	11.18	12.35	5.73	7.44	11.12	4.11	2.88	3.29	7.47	10.02
BETWEEN 180.00-199.99	21.49	10.92	9.44	7.99	8.09	7.30	5.26	4.50	7.05	8.35
BETWEEN 200.00-219.99	26.22	16.57	9.71	11.21	8.62	11.68	11.51	7.60	11.33	8.03
BETWEEN 220.00-139.99	18.84	16.27	9.79	10.06	7.96	15.47	15.38	7.79	10.74	6.62
BETWEEN 240.00-259.99	10.45	15.19	9.32	9.79	8.85	20.12	14.05	8.10	11.44	6.38
BETWEEN 260.00-279.99	3.97	11.00	7.98	8.21	7.66	20.51	15.54	8.09	9.24	6.78
ABOVE 280	4.94	10.26	40.63	19.38	24.72	15.94	29.98	53.00	18.80	33.95

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2024/25		UP TO SALE 48				2024/25		UP TO SALE 48
	SALE 48	SALE 47	2024/25	2023/24	2022/23		SALE 48	SALE 47	2024/25
BELOW 200	24.69	21.97	14.75	31.57	12.32	BELOW 300.00	35.76	57.42	36.53
BETWEEN 200.00-219.99	5.05	4.48	3.90	12.55	3.62	BETWEEN 301.00-400.99	9.04	5.83	9.01
BETWEEN 220.00-239.99	6.98	7.19	4.95	15.09	4.77	BETWEEN 401.00-500.99	20.07	19.39	16.36
BETWEEN 240.00-259.99	8.19	6.76	6.29	14.48	5.16	BETWEEN 501.00-600.99	9.69	7.74	15.30
BETWEEN 260.00-279.99	8.16	7.54	6.76	9.84	8.25	BETWEEN 601.00-700.99	13.93	5.36	9.22
ABOVE 280	46.93	52.06	63.35	16.47	65.88	ABOVE 701.00	11.51	4.25	13.58

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2024 - 25					LAST YEAR-2023 - 24					DIFFERENCE				
	CTC LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL
49	98379	55807	2158	36608	192952	96272	63115	2523	31555	193465	2107	-7308	-365	5053	-513
50	84192	45978	1714	27582	159466	97964	52552	1244	36787	188547	-13772	-6574	470	-9205	-29081
51	100243	64137	1946	32600	198926	94162	50356	2544	37221	184283	6081	13781	-598	-4621	14643
TOTAL	282814	165922	5818	96790	551344	288398	166023	6311	105563	566295	-5584	-101	-493	-8773	-14951

Kolkata Monthly Price Movement All Teas



CTTA BUYING (ALL TEAS) FOR THE SALE 48

	CTC LEAF			DUST					TOTAL		
	SALE 48										
OFFER	40,04,049.2		Kgs	OFFER	16,66,205.1		Kgs	OFFER	56,70,254.3		Kgs
SOLD	25,65,283.1		Kgs	SOLD	14,53,291.1		Kgs	SOLD	40,18,574.2		Kgs
SOLD %	64%			SOLD %	87%			SOLD %	71%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
Exports	6,08,408.9	212.47	24%	Exports	5,51,091.7	252.86	38%	Exports	11,59,500.6	231.67	29%
W.India	5,86,330.2	211.64	23%	Others	4,61,998.8	240.59	32%	Others	10,13,783.5	222.36	25%
Others	5,51,784.7	207.10	22%	WI.Pack	1,25,155.0	222.66	9%	W.India	7,02,842.8	215.95	17%
Local	4,46,619.5	212.81	17%	W.India	1,16,512.6	237.61	8%	Local	5,14,524.7	213.57	13%
N.India	1,80,377.2	223.00	7%	Local	67,905.2	218.53	5%	N.India	2,18,614.7	220.37	5%
WI.Pack	64,412.0	224.29	3%	S.India	66,792.8	264.14	5%	WI.Pack	1,89,567.0	223.22	5%
S.India	56,467.2	223.20	2%	N.India	38,237.5	207.94	3%	S.India	1,23,260.0	245.39	3%
NI.Pack	32,570.3	204.46	1%	Packeteers	22,013.9	194.80	2%	Packeteers	50,437.5	209.34	1%
Packeteers	28,423.6	220.61	1%	TCPL	3,583.6	223.45	0%	NI.Pack	32,570.3	204.46	1%
TCPL	9,889.5	201.42	0%					TCPL	13,473.1	207.28	0%
Grand Total	25,65,283.1	212.41	100%	TOTAL	14,53,291.1	241.92	100%	TOTAL	40,18,574.2	223.08	100%

	ORTHODOX			DARJEELING			
	SALE 48						
OFFER	11,63,539.3		Kgs	OFFER	40,854.1		Kgs
SOLD	10,35,351.8		Kgs	SOLD	29,323.5		Kgs
SOLD %	89%			SOLD %	72%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	4,37,486.8	271.84	42%	Exports	9,748.4	380.11	33%
Other Exports	1,61,173.3	269.90	16%	Local	8,065.7	316.03	28%
Local	1,57,569.2	253.00	15%	Others	7,088.8	533.41	24%
Middle East	1,22,978.5	291.36	12%	W.India	2,121.0	437.07	7%
W.India	62,868.8	264.02	6%	Domestic	1,015.1	498.27	3%
N.India	39,603.6	267.30	4%	C.India	839.0	454.76	3%
Domestic	29,145.5	283.46	3%	Other Exports	236.5	226.00	1%
CIS	15,601.8	283.78	2%	N.India	209.0	192.00	1%
Exports	8,687.5	277.87	1%				
S.India	236.8	185.63	0%				
TOTAL	10,35,351.8	270.88	100%	TOTAL	29,323.5	407.31	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 48

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
GATOONGA	411984	489.77	563147	465.41
HOOKHMOL	276793	466.86	341991	435.94
MOKRUNG	288630	460.36	306519	428.44
HALMARI	612051	417.73	619923	400.84
HATIMARA	333892	415.91	238405	308.91
SALKATHONI	420985	412.45	384050	389.23
DOOMUR DULLUNG	580510	396.32	259264	375.48
BEHUBOR	52080	389.39	61777	345.55
HAJUA	494917	385.28	208672	358.60
BANAMALIE	155976	378.93	150195	392.86
NAHORHABI(CLSPL)	151430	370.75	136486	344.71
KAMARBUND	195626	369.81	169621	349.11
BORJAN	429570	368.94	610158	370.64
GHILLIDARY	282075	367.25	253501	371.54
KHARIKATIA	466502	366.77	374906	325.91
KOOMTAI 'B'	1474971	364.52	1432452	304.06
HARMUTTY	134443	361.30	96588	309.35
HIRAJULI	176564	361.13	102679	294.87
DUFLATING	427014	360.57	408564	343.21
DECKIAJULI	461820	356.54	472928	366.27
SOCKIETING	437034	355.53	183325	219.36
DEHA	289691	355.41	367790	323.67
GELAKEY	274302	352.91	188581	328.14
SOTAI	59363	352.38	126249	404.78
DEJOO	98395	352.18	95693	284.76

* Above 50000Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 48

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	266015	342.72	431930	331.62
CHULSA	289340	328.19	307163	273.73
BINAGURI	753047	316.61	943639	293.23
RYDAK	604119	314.08	972623	281.05
GULMA	418859	311.71	646193	318.53
DALGAON	511948	311.20	970249	281.73
GHATIA ROYAL	169846	306.27	551579	291.38
HOPE	366653	303.39	414416	268.69
NEPUCHAPUR	345064	302.94	657996	259.43
BARADIGHI	485424	301.84	580745	281.60
MORAGHAT	705372	300.90	720502	247.44
JITI	776740	299.85	783511	279.20
BHATKAWA	174335	299.49	151290	268.07
ARYAMAN SPECIAL	147400	292.35	211522	258.74
PAHARGOOMIAH	489590	290.30	652893	272.59
MATRI GOLD	287383	289.23	434854	239.12
CHALOUNI	378237	288.18	406975	252.43
GANDRAPARA	653592	287.28	702678	239.53
LEESH RIVER	435316	286.70	661735	248.76
AIBHEEL	833431	283.69	807750	242.50
KUMARGRAM	701546	282.64	502105	268.49
SANKOS	903853	282.22	642762	262.72
MEENGLAS	617131	282.19	694112	236.17
MATHURA	666067	281.40	795651	237.21
KARALAVALLEYROYAL	282480	281.13	319660	244.13

* Above 50000Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 48

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
DOOMNI	68117	554.48	83529	462.90
DEJOO	328199	394.42	283947	286.82
HARMUTTY	367037	391.35	319414	285.08
MOKALBARI EAST	388949	373.94	288210	291.26
BORPATRA	319166	365.39	297482	256.98
DIKOM	529136	348.23	608838	266.24
PENGAREE	585020	346.41	434451	254.15
DHELAKHAT	470320	346.29	510590	242.38
MADHUTING	174728	343.80	237194	230.80
METHONI	416283	343.08	269147	230.69
SESSA 'B'	267254	342.09	291963	252.56
JOONKTOLLEE	70911	338.35	0	0.00
SINGLIJAN	256138	334.46	439440	248.14
MENOKA	392188	328.85	375020	238.97
MARANGI	116924	328.36	46661	319.97
MOHUNBAREE	150847	328.10	165531	235.12
MUTTUCK	370939	326.76	336435	193.96
BOKAKHAT	426892	324.01	325453	234.61
NONAIPARA	250007	323.41	178195	236.56
DIGULTURRUNG	78353	323.26	64967	219.29
AGNIGARHCLONAL	76951	322.11	66513	235.93
SEAJULI	268211	320.50	421819	248.63
NOKHROY	323745	317.99	186764	242.36
HATTIALLI	388073	317.74	485290	223.97
MANCOTTA	461006	316.28	447889	221.05

* Above 50000Kgs.

DARJEELING BATTING ORDER Sale 14 to 48

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
CASTLETON	38741	712.52	50953	503.03
BARNESBEG (ORGANIC)	8274	627.20	11874	508.54
MARGARET'S HOPE	37789	618.47	46495	433.59
GIELLE	37793	600.09	53938	483.40
TEESTA VALLEY	60802	590.88	80724	489.35
THURBO	49212	581.89	50096	532.64
SUNGMA	29934	572.83	27898	440.86
RISHEEHAT(ORGANIC)	32389	514.60	28322	502.76
BADAMTAM (ORGANIC)	17968	509.05	23326	406.42
SINGBULLI (ORGANIC)	8829	508.08	12318	354.88
PUTTABONG	51105	481.89	44676	451.61
BALASUN	21020	477.98	15840	516.32
JUNGPANAUPPER	15106	474.59	5460	617.73
GLENBURN	47489	439.82	43497	346.36
ROHINI	32061	426.30	46731	267.48
GOPALDHARA	29978	418.93	34995	411.15
GOOMTEE	9535	409.81	11183	511.40
NAMRING(UPPER)	47655	371.67	0	0.00
HILLTON	70061	367.53	10143	275.79
UPPER FAGU	64514	354.41	45882	241.30
POOBONG	17708	354.41	15823	230.45
NAMRING	9255	347.35	0	0.00
RINGTONG	8546	340.41	5239	157.53
MIM	38203	316.90	50833	321.86
MULLOOTAR	11206	261.07	6341	129.00

* Above 75000 Kgs.

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